

Broker details

Company
Name
Phone
Email

Commercial Legal Expenses Policy Proposal Form

The Applicant

Insured Name

Trading Name

Principal Address

Street

Suburb State Postcode

Period of Insurance

From / / To / / at 4:00pm

The Business

Estimated Turnover for the requested policy period:

Industry Type:

Please provide a description of your business activities and products (including subsidiary companies):

Please provide the approximate percentage of your activities (based on estimated turnover) applicable to each state and overseas

NSW	VIC	QLD	SA	WA	TAS	NT	ACT	Overseas
%	%	%	%	%	%	%	%	%

Claims/ Circumstances

Have you had any insured and/or uninsured claims in the last five years?

Yes No

If yes, please provide details below and on Insurer Letterhead:

Yes No

Date	Amount paid & outstanding	Applicable deductible	Description of loss/claim	Insurer

After investigation, are you aware of any circumstances which could give rise to a claim under the proposed policy?

Yes No

Has any Insurer ever refused to provide terms or offer renewal terms to you, or has any insurance held by you ever been voided or cancelled by an Insurer

Yes No

Have you ever had any entitlement to indemnity under any Insurance Policy declined or,

Yes No

otherwise affected due to non-disclosure, misrepresentation, or breach of a policy provision. If yes, please provide details:

Important notices

1. This Insurance is underwritten by Certain Underwriters at Lloyd's. The names and percentages of the applicable syndicates are available upon request to One Underwriting Pty Ltd. You can contact Lloyd's in Australia at; Lloyd's Underwriters' General Representative in Australia, Suite 1603 Level 16, 1 Macquarie Place, Sydney NSW 2000 Telephone (02) 8298 0783.
2. One Underwriting acts as an agent of Certain Underwriters at Lloyd's in arranging and entering into this motor insurance, not the Insured.
3. This quotation is valid only for a period of thirty (30) days and may be withdrawn or varied at any time by us.
4. By submitting the request for quotation you confirm that you have read and agree to the terms of the Privacy Notice sent to you by us.
5. In submitting the information you are acting as agent of the proposed insured(s) and are doing so on their behalf.

Your Duty of Disclosure:

Before you enter into a contract of insurance, you have a duty under the Insurance Contracts Act 1984 (Cth) to disclose anything that you know, or could reasonably be expected to know, that may affect our decision to insure you and on what terms. This includes your driving record and insurance history for the previous five (5) years and any criminal convictions whether current or spent for the previous ten (10) years prior to the inception of, or renewal of the insurance Policy.

You have that duty after proposal, and up until the time we agree to insure you. You have the same duty before you renew, extend, vary or reinstate a contract of insurance.

You do not need to tell us anything that:

- reduces the risk that is insured;
- is common knowledge;
- Your insurer knows or should know as an insurer; or
- the insurer waives compliance with your duty of disclosure.

If you are uncertain about whether or not a particular matter should be disclosed to the insurer, please contact Us or your appointed insurance broker.

Non Disclosure:

If you do not tell your insurer anything you are required to, the insurer may cancel your contract or reduce the amount that is required to pay you if you make a claim, or both. If your failure to disclose is fraudulent, the insurer may refuse to pay a claim and treat the contract as if it never existed.

Short Form Privacy Disclosure and Consent:

Application/Claim Forms

1. One Underwriting Pty Ltd is committed to protecting **Your** personal information in accordance with the Australian Privacy Principles under the Privacy Act 1988 (Cth). **We** collect, use and disclose personal information to offer, promote, provide, manage and administer **Our** various insurance services **We** are involved in as set out in the One Underwriting Privacy Notice. In order to do this, **We** may also share **Your** information with other persons or entities who assist Us in providing or promoting **Our** services as set out in the One Underwriting Privacy Notice. Further information about our privacy practices can be located in the One Underwriting Privacy Policy, a copy of which can also be sent to **You** on request by Your One Underwriting representative. **You** may also gain access to **Your** personal information, or modify **Your** privacy preferences, by contacting Your One Underwriting representative or **Our** Privacy Officer through the means set out in the One Underwriting Privacy Notice.
2. If **You** are disclosing personal or sensitive information about any other person to One Underwriting, **You** confirm that **You** have obtained the consent of that person to disclose to One Underwriting their personal or sensitive information and **You** have made them aware that One Underwriting will or may disclose their information to third parties that are reasonably necessary to assist in the provision of the relevant services or products. If **You** have not obtained consent from this other person to disclose their personal or sensitive information to One Underwriting, **You** will inform **Us** before providing the relevant information to **Us**.

By submitting this Quotation, **You** acknowledge that **You** have read the One Underwriting Privacy Notice and agree that **We** can handle any personal information **You** have provided to **Us** in the manner set out above.

I agree for One Underwriting Pty Ltd to send me information about its goods, services and promotions via email or phone.

Applicant's name

Applicant's Signature

Date



Privacy policy. At One Underwriting we take privacy very seriously.
For full details please refer to oneunderwriting.com.au/privacy
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